

Mt. Pleasant Area

community foundationSM

306 S. University * P.O. Box 1283 * Mt. Pleasant, MI 48804-1283 * 989-773-7322

Join the Denison Legacy Society!

The ***Denison Legacy Society*** recognizes individuals and couples who have notified us that they have included the Foundation in their estate plan or other deferred giving plan.

To join the ***Denison Legacy Society*** – it takes just two steps:

1. Arrange your estate to leave a gift to the Foundation

Common ways to do this are:

- As a beneficiary of a bequest through your Will or Trust
- As a beneficiary in an IRA or 401K Retirement Plan
- As a beneficiary or owner of a Life Insurance Policy
- As a beneficiary of a Charitable Gift Annuity, Charitable Remainder Trust, or other planned gift

2. Inform the Mt. Pleasant Area Community Foundation that you have made the necessary arrangements by returning this form. By executing and returning this form, we may acknowledge your gift and include your name in future listings of the ***Denison Legacy Society*** members.

Denison Legacy Society

- I/We have made a provision for the Mt. Pleasant Area Community Foundation in my/our estate plans and wish to be included in the ***Denison Legacy Society***.

The Foundation may list the following name(s) as members of the ***Denison Legacy Society***:

Please print your name(s) as you wish to be listed.

- I/We have made a provision for a gift, but prefer not to be listed as members of the ***Denison Legacy Society***.
- I/We have not yet planned for a future gift, but would like more information on how to leave a legacy through our estate plan or other planned giving arrangement.

Signature(s)

Date

Email Address

Address

Phone Number

What is the *Denison Legacy Society*?

The *Denison Legacy Society* was established in honor of Rollie and Olga Denison, who gave so bountifully of their time and resources to our community. Today, the *Denison Legacy Society* recognizes individuals and couples who have named the Mt. Pleasant Area Community Foundation as the beneficiary of any type of planned or deferred gift.

Gifts to the Mt. Pleasant Area Community Foundation are endowed and leave a permanent legacy in our community—FOR GOOD, FOREVER. Planned gifts may be utilized to establish a new fund within the Foundation, or may be contributed to an existing fund. Your gift will support exactly what you want it to within the community—FOREVER. The purpose of the *Denison Legacy Society* is to acknowledge and thank those who have made these gifts and to encourage and inspire others to do the same.

Members of the *Denison Legacy Society* will be recognized in Foundation publications and invited to Foundation events. Also, we will periodically hold a special reception for Legacy Society members.

Joining the *Denison Legacy Society* requires two steps:

- First, arrange for a planned or deferred gift to benefit the Foundation.
- Second, inform the Foundation by submitting a Legacy Society form.

There are many ways to leave a planned gift to the Foundation. Bequests from a will are the most common, but others have made the Foundation the beneficiary of 401K/IRA distributions, insurance policies, charitable gift annuities, charitable remainder trusts, etc. Each approach qualifies a person or couple for membership in the *Denison Legacy Society*.

It is not necessary to provide the amount of the planned or deferred gift. You are, however, encouraged to discuss your plans with the Foundation so that we may make certain to comply with your wishes upon receipt of your gift.

Thank you! We are pleased, through the *Denison Legacy Society*, to recognize those who are planning for gifts today that will provide significant benefits to our community in the future. Because of the generosity of people like you, the Mt. Pleasant area will continue to be a wonderful place to call home for generations to come!

Mt. Pleasant Area

community foundationSM

306 S. University * P.O. Box 1283 * Mt. Pleasant, MI 48804-1283 * 989-773-7322